



A Division of SingerLewak

Fiduciary Accounting

Accurate, court ready fiduciary accountings for trusts and estates, prepared in accordance with applicable standards and reporting requirements.

Expert Witness & Consulting

Expert witness testimony and consulting on fiduciary accounting standards, including review of contested accountings, distribution calculations, and maintenance of books and records.

Distribution Calculations

Preparation of distribution calculations, including principal and income allocations and complex asset equalization.

Tax Planning & Preparation

Proactive tax planning and return preparation focused on preserving and transferring legacy wealth, including Forms 706, 1041, and 709, along with income tax filings for related entities and individuals.

Forensic Accounting Services

Forensic accounting support, including asset tracing, recovery assistance, and the preparation of related analyses and reports.

All Your Trust & Estate Accounting and Tax Needs In One Place

SLBiggs, A Division of SingerLewak is a premier professional services firm with a dedicated team focused on trust and estate accounting and tax. We serve as a true one stop resource—delivering a distinctive, fully integrated approach across all trust and estate matters.

We work closely with attorneys, fiduciaries, and beneficiaries across a wide range of engagements, including trust and estate administration, fiduciary accounting, tax compliance and legacy planning, litigation support, and expert witness services.

Our team brings extensive experience spanning the entire administration lifecycle—from early stage consultation through final distribution—in both contested and non-contested matters.

As a specialized practice within a larger firm, we combine highly responsive, industry-specific expertise with the depth, infrastructure, and institutional resources required to support complex, high-value engagements.

Our experience is built on handling thousands of trust and estate matters involving diverse and often sophisticated asset holdings, ranging from several million to hundreds of millions of dollars in value.



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