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STATE AND LOCAL TAX SERVICES

A Practice Group by SingerLewak

SPECIALITY TAX

State and local taxes can considerably impact a company's cash flow, effective tax rate and risk profile if not evaluated on a regular basis. Our team of expert state and local tax professionals have the technical knowledge and understanding to assess your company's tax profile accurately and effectively. Our team's wealth of knowledge can efficiently assess your company's situation performing:

- ✓ Comprehensive review of your company's tax position
- ✓ Risk analysis to assess potential issues and opportunities
- ✓ Planning opportunities manage future growth and mitigate taxes



SALES TAX

Voluntary Disclosure Agreements (VDA)

This program allows qualified entities to voluntarily disclose un-paid tax liabilities or unfulfilling requirements. Our scope of experience covers multistate VDA preparation.

Nexus Studies

Designed to identify whether a company has tax filing requirements in states where the company is engaged in a business activity. Nexus is a minimum level of business activity within a state which will result in your business being subject to taxation in a state. A properly conducted nexus study seeks to identify your company's normal business activities in relation to the various nexus standards. Our tax professionals will analyze the tax impact of nexus creation in each state where your business has activities.

Transaction Support and Research

Our team conducts high quality research, analytical and advisory support for transactions.

Sales Tax Audits and Appeals

Our team is able to assess your situation and standpoint and provide you with our recommendations. We work to manage the audit process and provide support to mitigate exposure and/or identify refund opportunities.

Refund Reviews

These reviews often identify deductions which could have been claimed / could still be claimed. A thorough technical tax return review can determine if a taxpayer qualifies for a refund.

Compliance Review

Our compliance professionals can assess your compliance in all areas of tax law. Our professional approach focuses on your key risk areas in order to recommend solutions and opportunities.

STATE INCOME TAX

State Tax Planning and Research

Our professionals can assist with your current multistate income tax needs and work with you as your company expands into new states. Compliance Review – Our compliance professionals can assess your compliance in all areas of tax law. Our professional approach focuses on your key risk areas in order to recommend solutions and opportunities.

Tax Recovery Services

Our tax specialists use the latest tools to uncover all available benefits, positive tax law changes, errors and unclaimed credits. State Tax Audits and Appeals – Our team is highly experienced in client representation through the entire audit and appeals process in multiple jurisdictions.

Voluntary Disclosure Agreements

Our team has deep expertise in processing voluntary disclosure agreements (VDA) in all states, from start to finish. This process allows taxpayers to become compliant in active states while limiting penalties and audits for prior years.

Nexus Studies

Our team will identify whether your company has tax filing requirements in states where the company is engaged in a business activity. Through a thorough nexus study our team will identify your company's business activities in relation to the applicable taxability or nexus standards in the various states. Our tax professionals will analyze the tax impact of nexus creation in each state where your business has activities.