



# SingerLewak

Accountants & Consultants

## Nonprofit Tax Compliance Support

At SingerLewak, we provide tailored tax compliance and advisory services to help nonprofit organizations stay aligned with IRS requirements, protect sensitive information, and communicate clearly with stakeholders.

**Nonprofit Tax & Compliance Support** is designed for organizations navigating the complex intersection of mission, regulation, and public accountability. We partner with nonprofits to ensure accurate and timely tax filings, strengthen internal processes, and reduce risk exposure—so you can focus on your mission with confidence.



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### Form 990 Preparation & Strategy

- End-to-end support preparing and filing Form 990
- Strategic review of the 990 as a public communications tool
- Narrative alignment with website and donor materials
- Guidance on board review process and best practices



### Year-Round Tax Advisory

- Real-time guidance on new programs, investments, or grants
- Planning for unrelated business income (UBI) and tax exposure
- Ongoing compliance checks for 1099, 1042, and other filings



### Cybersecurity Risk Advisory

- Assessment of document sharing and data protection practices
- Secure file exchange setup and training for staff
- Guidance on reducing reputational and donor-related cyber risk



### Board and Stakeholder Engagement

- Facilitation of board-level reviews of tax filings
- Education on fiduciary responsibilities and compliance risks
- Advisory on aligning operational activity with exempt purpose



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