



INVESTOR BACKED PRIVATE COMPANIES

SingerLewak serves companies which are backed by both private equity and venture capital firms, in all aspects of their business. Specifically, we provide advice on structuring and executing acquisitions and financing exit transactions. We also provide transactional, general accounting, and tax advice to portfolio companies.

SingerLewak provides private equity and venture capital-backed companies with the same range of services afforded our public and entrepreneur-owned clients. For investor-backed private companies, our focus is on the special issues unique to them. We also emphasize a coordinated approach by integrating accounting for our clients' business objectives.

THE FOLLOWING CAPABILITIES ARE PROVIDED TO CLIENTS IN THIS SPECIALIZED PRACTICE AREA:

- Assurance services, including audits, reviews and compilations
- Tax planning and compliance services
- Tax structuring
- Business valuations and fairness opinions
- Quality of earnings reports
- IRC 409A valuations
- Valuation of portfolio companies
- Transaction advisory and due diligence services

THE SKILLS YOU NEED:

PRIVATE EQUITY TRANSACTIONS:

- Traditional Leveraged Buy-Outs (LBO)
- Recapitalizations
- Minority Investments
- Private Investment in Public Equities (PIPES)
- Mergers and Acquisitions

VENTURE CAPITAL TRANSACTIONS:

- Venture Financing
- Angel Financing
- Initial Public Offerings
- Mergers and Acquisitions

THE SERVICE YOU EXPECT:

OUR APPEAL:

- Commitment to quick turnaround
- Technical reviewers who care as much about your judgement as they do their own
- Providing and adhering to a schedule of all key dates, deadlines and requirements related to our fieldwork and tax filing requirements
- Robust staffing to meet any needs that may arise

WE ARE COST-EFFECTIVE:

- We estimate fees based on a tailored risk-based audit; we don't audit insignificant items
- We have a change order process that is built around early communication and client approval