



# ENTREPRENEUR & FAMILY-OWNED BUSINESSES

SingerLewak knows the importance of meeting the needs of entrepreneurs and family-owned businesses. We understand the various stages businesses go through. Our client service relationship focuses on delivering sound strategies covering all aspects of the business – including the transfer to a new generation, the sale or the operation of the company.

Entrepreneur and family-owned businesses are the key drivers of our economy. We understand the significance of the family business structure, as well as the day-in, day-out efforts that have made an economic impact on both your local community and nationally.

## OUR SERVICES FOR ENTREPRENEUR & FAMILY- OWNED BUSINESS OFFERS:

- Audits, Reviews & Compilations
- Tax Planning
- State and Local Taxes (SALT)
- Tax Compliance and Consulting
- Multi-National Tax Planning
- Transaction Advisory
- Buy & Sell-Side Due Diligence
- Integrated Family/Business Tax Planning
- Research & Development Credit Analysis
- Succession and Exit Strategy Planning
- Specialized Tax Credits
- Deal Structuring and Tax Planning for Sale of a Business
- Estate Planning

### THE SKILLS YOU NEED:

We are skilled at helping businesses grow to their fullest potential:

- Start-up services: Choice of Entity and Systems
- Assistance with Debt Financing
- Back Office Accounting Services
- Advisory Boards
- Strategic Planning
- IT and Systems Consulting
- Network Administration

### We have extensive experience with privately-owned businesses including:

- Manufacturing & Distribution
- Professional Services
- Construction & Real Estate
- Technology
- Franchising
- Retail

### THE SERVICE YOUR BUSINESS DESERVES:

- A SingerLewak team experienced in your industry
- On-site visits from the partner and manager throughout the year
- Providing and adhering to a schedule of all key dates, deadlines and requirements related to reporting and tax filing requirements