

CREDIT UNION SERVICES

We are committed to protecting the interests of the members of credit unions and serving in partnership with the Supervisory or Audit Committees. We have open communication throughout all of our engagements with the Committees. Our reporting is comprehensive and not what you are used to seeing from an accounting firm. We help Committees navigate their oversight requirements by helping them understand key risks and items to monitor. We also work with management of credit unions to provide them with the assistance they need. We pride ourselves on the relationships we maintain with our credit unions.

Credit unions are complex financial institutions that require the service of professionals who know and understand the many risks and regulatory requirements that credit unions must manage and comply with. Credit unions are also responsible to their members. Credit unions have Supervisory or Audit Committees which provide oversight of the safety and soundness of the institutions and report back to the members.

SingerLewak has professionals who know and understand your industry and use that knowledge to provide services that exceed your expectations. Our knowledge base includes familiarity with all major credit union operating and loan systems which allows for reduction in the time that a credit union has to prepare for an engagement.

We help our clients by offering a comprehensive array of specialized services such as:

- Opinion audits
- Outsourced internal audit services
- Supervisory Committee audits (agreed-upon procedures engagements)
- Full and limited scope audits for retirement plans
- Preparation of Forms 990 and 990-T, including issues related to unrelated business taxable income
- Bank Secrecy Act independent compliance examinations
- Annual ACH examinations
- Merger planning and due diligence procedures
- Ballot verifications for volunteer elections
- Fraud investigation procedures and documentation for bond claims
- Retirement planning for senior personnel

THE SKILLS YOU NEED

SingerLewak has served the credit union industry for over three decades.

We are one of the largest service providers to credit unions as ranked annually by *Callahan's Supplier Market Share Guide*.

We have successfully helped our clients navigate regulatory issues and improve their CAMEL ratings.

We can handle all of your regulatory required engagements creating efficiency for your credit union's management team.

THE SERVICE YOU EXPECT:

Dependable and timely communication includes:

- Regular communication with Supervisory or Audit Committees as part of planning and at the conclusion of the engagement.
- Demonstrated ability to meet all client deadlines.
- A dedicated approach that allows for extensive involvement by Partner-level and manager-level personnel with our clients.
- By providing quality, timely and cost-effective audit, tax and other services, we help credit unions:
 - Maintain regulatory compliance
 - Achieve the goal of accountability to the credit union's members
 - Remain in accordance with all Accounting standards
 - Assist the Supervisory and Audit Committees in providing effective oversight of the safety and soundness of the credit union

CONTACT



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SL'S AUDIT QUALITY SYSTEM

