



# ENTREPRENEUR & FAMILY-OWNED BUSINESSES

## ENTREPRENEUR & FAMILY OWNED BUSINESSES

SingerLewak knows the importance of meeting the needs of entrepreneurs and family-owned businesses. We understand the various stages businesses go through. Our client service relationship focuses on delivering sound strategies covering all aspects of the business – including the transfer to a new generation, the sale or the operation of the company.

Entrepreneur and family-owned businesses are the key drivers of our economy. We understand the significance of the family business structure, as well as the day-in, day-out efforts that have made an economic impact on both your local community and nationally.

## OUR SERVICES FOR ENTREPRENEUR & FAMILY- OWNED BUSINESS OFFERS:

- Audits & Reviews
- Tax Planning
- State and Local Taxes (SALT)
- Tax Compliance and Consulting
- Multi-National Tax Planning
- Research & Development Credit Analysis
- Exit Strategy Planning
- Specialized Tax Credits
- Deal Structuring and Tax Planning for Sale of a Business

## THE VALUE WE BRING:

- Business Strategies
- Wealth and Financial Management
- Tax Strategies
- Succession Strategies

## THE SKILLS YOU NEED:

We are skilled at helping businesses grow to their fullest potential:

- Start-up services: Choice of Entity and Business
- Structuring Services
- Integrated Family/Business Tax Planning and Preparation
- Assistance with Capital Formation and Negotiating with Financial Institutions
- 3-Tiered Back Office Accounting Services
- Assistance with Advisory Boards and Strategic Planning
- IT and Systems Consulting
- Network Administration
- Audits, Reviews and Compilations
- Succession and Estate Planning

We have extensive experience with privately-owned businesses, including:

- Assurance Services
- Tax Planning and Preparation
- Financial Planning
- Compensation Planning
- Retirement Planning

## THE SERVICE YOUR BUSINESS DESERVES:

- A SingerLewak team experienced in your industry
- On-site visits from the partner and manager throughout the year
- Providing and adhering to a schedule of all key dates, deadlines and requirements related to reporting and tax filing requirements

Managing a privately-owned business is a continuous and dynamic cycle, requiring:

- Business Strategies
- Wealth and Financial Management
- Tax Strategies
- Succession Strategies